



## *NAVIGATING YOUR PERSONAL FINANCIAL COURSE*

“In sailing, the direction of the wind does not matter. A person can sail East or West with the very same head wind, but having a professional captain is essential to the success of the journey.” Patrick Von Dohlen and Michael Knuffke

### My Values

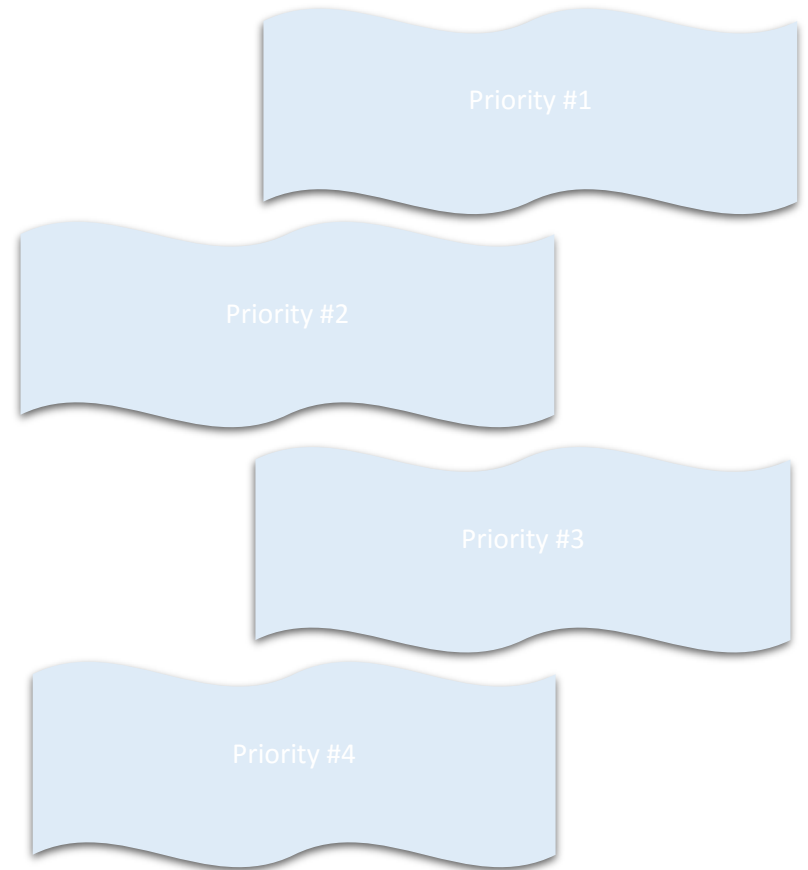
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# NAVIGATING YOUR PERSONAL FINANCIAL COURSE

My Location Now



My Personal Goals



## NAVIGATING YOUR PERSONAL FINANCIAL COURSE

My Location Now — Current Market Value			
<i>MY CASH</i>	<i>MY GROWTH &amp; INCOME</i>	<i>MY DEBTS</i>	<i>MY INSURANCE</i>



## NAVIGATING YOUR PERSONAL FINANCIAL COURSE

Managing My Risk			
NAME		NAME	
<i>Policy &amp; Amount</i>	<i>Future Value</i>	<i>Policy &amp; Amount</i>	<i>Future Value</i>
LIFE		LIFE	
LIFE		LIFE	
DEATH BENEFITS		DEATH BENEFITS	
DISABILITY		DISABILITY	
HEALTH		HEALTH	
HEALTH		HEALTH	
HOMEOWNER/RENTER		HOMEOWNER/RENTER	
HOMEOWNER/RENTER		HOMEOWNER/RENTER	
VEHICLE		VEHICLE	
VEHICLE		VEHICLE	
LONGTERM CARE		LONGTERM CARE	
SERIOUS ILLNESS/CANCER		SERIOUS ILLNESS/CANCER	
UMBRELLA/LIABILITY		UMBRELLA/LIABILITY	
WILLS/TRUSTS		WILLS/TRUSTS	
OTHER LEGAL DOCUMENTS		OTHER LEGAL DOCUMENTS	